

2003 ESTIMATED TAX WORKSHEET FOR INDIVIDUALS (Keep for your records) – DO NOT FILE

(Estates and trusts should use a 2002 Fiduciary Return, Form NJ-1041, to calculate estimated tax for 2003)

1. TOTAL INCOME EXPECTED IN TAXABLE YEAR 1. _____
2. OTHER RETIREMENT INCOME EXCLUSION 2. _____
3. NEW JERSEY GROSS INCOME (Subtract Line 2 from Line 1) 3. _____
4. a. Number of Exemptions _____ x \$1,000 4a. _____
 b. Number of Exemptions _____ x \$1,500 4b. _____
 To determine number of exemptions on Line 4a and 4b
 see instructions.
5. Medical Expenses in excess of 2% (.02) of gross income (Line 3),
 qualified Archer MSA contributions, and health insurance costs
 of the self-employed 5. _____
6. Alimony and separate maintenance payments 6. _____
7. Qualified Conservation Contribution 7. _____
8. Total exemptions and deductions (Add Lines 4a through 7) 8. _____
9. Taxable Income (Subtract Line 8 from Line 3) 9. _____
10. Property Tax Deduction 10. _____
11. NEW JERSEY TAXABLE INCOME (Subtract Line 10 from Line 9) 11. _____
12. TAX – See Tax Rate Schedules below 12. _____
13. Credit for income taxes paid to other jurisdictions 13. _____
14. BALANCE OF TAX (Subtract Line 13 from Line 12) 14. _____
15. New Jersey income tax withheld or to be withheld 15. _____
16. Property Tax Credit 16. _____
17. Tax paid on your behalf by Partnership(s) and/or S Corporation(s)
 (nonresidents, estates, and trusts only) 17. _____
18. Total Payments/Credits (Add Lines 15, 16, and 17) 18. _____
19. ESTIMATED TAX (Subtract Line 18 from Line 14) 19. _____
20. Computation of installments:
 If first declaration is due to be filed on:
 April 15, 2003 enter $\frac{1}{4}$ of Line 19 here
 June 15, 2003 enter $\frac{1}{3}$ of Line 19 here
 September 15, 2003 .. enter $\frac{1}{2}$ of Line 19 here, or
 January 15, 2004 enter full amount of Line 19 here
 and in the space provided on your voucher 20. _____

If you are applying an overpayment from 2002 to your 2003 estimated tax, see instructions.

If your filing status is:

Single or Married, Filing Separate Return
and Estates or Trusts**Table A**

If Line 11 is:

Over	But Not Over	Multiply (X) Line 11 by:	Then Subtract (-)	= Tax
\$ 0	\$20,000	X .014	\$ 0	_____
20,000	35,000	X .0175	70.00	_____
35,000	40,000	X .035	682.50	_____
40,000	75,000	X .05525	1,492.50	_____
75,000	and over	X .0637	2,126.25	_____

If your filing status is:

Married, Filing Joint Return
Head of Household
Qualifying Widow(er)**Table B**

If Line 11 is:

Over	But Not Over	Multiply (X) Line 11 by:	Then Subtract (-)	= Tax
\$ 0	\$ 20,000	X .014	\$ 0	_____
20,000	50,000	X .0175	70.00	_____
50,000	70,000	X .0245	420.00	_____
70,000	80,000	X .035	1,154.50	_____
80,000	150,000	X .05525	2,775.00	_____
150,000	and over	X .0637	4,042.50	_____

NOTE: If your estimated tax should change during the year, you may use the amended computation below to determine the amended amounts to enter on your declaration/voucher.

Amended Computation (Use if your estimated tax changes substantially after you file your first declaration/voucher.)	
1. Amended estimated tax	
2. Less (a) Amount of last year's overpayment elected for credit to 2003	
(b) Payment made with 2003 declaration(s)	
(c) Total of Lines 2(a) and 2(b)	
3. Unpaid balance (Line 1 less line 2(c))	
4. Amount to be paid (Line 3 divided by the number of remaining installments)	

Record of Estimated Tax Payments				
Voucher Number	(a) Date	(b) Amount	(c) 2002 Overpayment Credit Applied to Installment	(d) Total Amount Paid And Credited From Jan 1 through Installment Date Shown Add (b) & (c)
1				
2				
3				
4				
Total →				

When You Need Information

Call the New Jersey Automated Tax Information System at 1-800-323-4400 (Touch-tone phones within NJ, NY, PA, DE or MD) or 609-826-4400 (Touch-tone phones anywhere).

- Listen to recorded tax information on many topics by accessing New Jersey TaxTalk.
- Order forms and publications through our Forms Request message system.
- Get information on 2002 refunds from ARIS, our Automated Refund Inquiry System, 7 days a week (hours may vary) after February 1. You will need the social security number which appears first on your return and the exact amount of your refund (no cents) when calling.

Visit the New Jersey Division of Taxation Home Page at: <http://www.state.nj.us/treasury/taxation/> or e-mail the Division at: taxation@tax.state.nj.us

Still Have Questions? Contact the Customer Service Center

609-292-6400 Speak directly to a Division of Taxation Representative for tax information and assistance, 8:30 a.m. to 4:30 p.m., Monday through Friday (except holidays).

TTY Equipment Users Only

1-800-286-6613 (within NJ, NY, PA, DE or MD) or 609-984-7300 (anywhere)

Call to ask questions or to order forms and publications.

Need a Form? Call NJ TaxFax

609-826-4500 Obtain many commonly used New Jersey tax forms or a list of available forms by fax. To access NJ TaxFax, dial 609-826-4500 from your fax machine's phone.